Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Financial Position

As of September 30, 2026 and December 31, 2025
In millions of Mexican pesos

	As of September 30, 2026 (Unaudited)	As of December 31, 2025 (Audited)
Assets		
Current assets:		
Cash and cash equivalents	$ 7,625	$ 8,043
Restricted cash	39	7
Trade and other accounts receivable, net	22,660	14,424
Inventories	25,455	23,434
Derivative financial instruments	608	148
Prepayments	1,124	993
Total current assets	57,511	47,049
Non-current assets:		
Property, plant and equipment, net	38,677	40,876
Right of use asset, net	2,525	3,005
Goodwill and intangible assets, net	2,612	2,894
Deferred income taxes	1,819	1,989
Derivative financial instruments	71	10
Prepayments	17	16
Investments accounted for using the equity method and other non-current assets	2,902	2,905
Total non-current assets	48,623	51,695
Total assets	$ 106,134	$ 98,744
Liabilities and Stockholders' Equity		
Current liabilities:		
Debt	$ 2,074	$ 2,131
Lease liability	879	880
Trade and other accounts payable	29,084	25,416
Income taxes payable	823	238
Derivative financial instruments	28	304
Provisions	262	258
Total current liabilities	33,150	29,227
Non-current liabilities:		
Debt	33,044	35,549
Lease liability	2,244	2,482
Derivative financial instruments	3	4
Provisions	449	1,009
Deferred income taxes	2,384	1,933
Employee benefits	718	832
Other non-current liabilities	111	123
Total non-current liabilities	38,953	41,932
Total liabilities	72,103	71,159
Stockholders' equity		
Controlling interest:		
Capital stock	5,951	5,956
Share premium	8,129	8,145
Retained earnings	15,819	10,372
Other reserves	(727)	(1,621)
Total controlling interest	29,172	22,852
Non-controlling interest	4,859	4,733
Total stockholders' equity	34,031	27,585
Total liabilities and stockholders' equity	$ 106,134	$ 98,744



Jorge P. Young Cerecedo
Chief Executive Officer



Rodrigo Prieto Treviño
Chief Financial Officer

Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Income

For the nine and three months ended September 30, 2026 and 2025
In millions of Mexican pesos, except for earnings per share amounts

Unaudited

	Nine months, ended September 30, 2026	Nine months, ended September 30, 2025	Three months, ended September 30, 2026	Three months, ended September 30, 2025
Revenues	$ 104,834	$ 98,884	$ 37,589	$ 31,073
Cost of sales	(89,414)	(91,886)	(32,337)	(28,771)
Grooss profit	15,420	6,998	5,252	2,302
Selling expenses	(1,205)	(1,352)	(412)	(391)
Administrative expenses	(2,991)	(2,884)	(997)	(921)
Other income (expense), net	(907)	(746)	113	(814)
Operating income	10,317	2,016	3,956	176
Financial result, net	(2,038)	(1,570)	(890)	(704)
Equity in loss of associates and joint ventures recognized using the equity method	-	-	-	-
Income (loss) before income taxes	8,279	446	3,066	(528)
Income taxes	(1,954)	(1,234)	(466)	(145)
Net consolidated Income (loss)	$ 6,325	($ 788)	$ 2,600	($ 673)
Income (loss) attributable to:				
Controlling interest	$ 5,446	($ 1,209)	$ 2,421	($ 807)
Non-controlling interest	879	421	179	134
	$ 6,325	($ 788)	$ 2,600	($ 673)
Earnings per basic and diluted share, in Mexican pesos	$ 2.61	($ 0.58)	$ 1.16	($ 0.38)
Weighted average outstanding shares (millions of shares)	2,084	2,102	2,083	2,101



Jorge P. Young Cerecedo
Chief Executive Officer



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Chief Financial Officer

Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Cash Flows

For the nine-months ended September 30, 2026 and 2025
In millions of Mexican pesos

	Unaudited	
	September 30, 2026	**September 30, 2025**
Cash flows from operating activities		
Income before income taxes	$ 8,279	$ 446
Depreciation and amortization	3,575	3,889
Impairment of long-lived assets	1,274	918
Allowance for doubtful accounts	37	(13)
Financial result, net	1,333	822
Statutory employee profit sharing, provisions and other items	17	(287)
Subtotal	14,515	5,775
Movements in working capital		
(Increase) in trade receivables and other assets	(8,030)	(740)
(Increase) decrease in inventories	(2,392)	1,755
Increase (decrease) in trade and other accounts payable	3,412	(447)
Income taxes paid	(918)	(808)
Net cash flows generated from operating activities	6,587	5,535
Cash flows from investing activities		
Interest collected	269	313
Cash flows in acquisition of property, plant and equipment	(1,640)	(1,649)
Cash flows in sale of property, plant and equipment	273	23
Cash flows in acquisition of intangible assets	(9)	(56)
Cash flows in business acquisition, net of cash acquired	-	(430)
Cash flows paid in investment in joint ventures and associates	(421)	(202)
Collection of notes	36	164
Restricted cash	1	342
Net cash flows used in investing activities	(1,491)	(1,495)
Cash flows from financing activities		
Proceeds from debt	18,227	29,718
Payments of debt	(20,277)	(28,630)
Lease payments	(1,023)	(1,127)
Interest paid	(1,745)	(2,120)
Dividends paid from subsidiaries to non-controlling interest	(739)	(219)
Repurchase of shares	(53)	(139)
Reissuance of shares	32	62
Net cash flows used in financing activities	(5,578)	(2,455)
Increase (decrease) in cash and cash equivalents	(482)	1,585
Effect of changes in exchange rates	64	(641)
Cash and cash equivalents at the beginning of the period	8,043	6,216
Cash and cash equivalents at the end of the period	$ 7,625	$ 7,160



Jorge P. Young Cerecedo
Chief Executive Officer



Rodrigo Prieto Treviño
Chief Financial Officer