Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Financial Position

As of June 30, 2026 and December 31, 2025
In millions of Mexican pesos

Assets	**As of June 30, 2026 (Unaudited)**	**As of December 31, 2025 (Audited)**
Current assets:		
Cash and cash equivalents	$ 8,450	$ 8,043
Restricted cash	34	7
Trade and other accounts receivable, net	21,090	14,424
Inventories	26,894	23,434
Derivative financial instruments	271	148
Prepayments	940	993
Total current assets	57,679	47,049
Non-current assets:		
Property, plant and equipment, net	37,929	40,876
Right of use asset, net	2,628	3,005
Goodwill and intangible assets, net	2,630	2,894
Deferred income taxes	1,841	1,989
Derivative financial instruments	-	10
Prepayments	23	16
Investments accounted for using the equity method and other non-current assets	2,625	2,905
Total non-current assets	47,676	51,695
Total assets	$ 105,355	$ 98,744
Liabilities and Stockholders' Equity		
Current liabilities:		
Debt	$ 1,437	$ 2,131
Lease liability	883	880
Trade and other accounts payable	32,593	25,416
Income taxes payable	595	238
Derivative financial instruments	41	304
Provisions	251	258
Total current liabilities	35,799	29,227
Non-current liabilities:		
Debt	32,893	35,549
Lease liability	2,293	2,482
Derivative financial instruments	8	4
Provisions	430	1,009
Deferred income taxes	2,134	1,933
Employee benefits	723	832
Other non-current liabilities	124	123
Total non-current liabilities	38,605	41,932
Total liabilities	74,405	71,159
Stockholders' equity		
Controlling interest:		
Capital stock	5,955	5,956
Share premium	8,143	8,145
Retained earnings	13,398	10,372
Other reserves	(1,648)	(1,621)
Total controlling interest	25,848	22,852
Non-controlling interest	5,102	4,733
Total stockholders' equity	30,950	27,585
Total liabilities and stockholders' equity	$ 105,355	$ 98,744

Jorge P. Young Cerecedo
Chief Executive Officer

Rodrigo Prieto Treviño
Chief Financial Officer

Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Income

For the six and three months ended June 30, 2026 and 2025
In millions of Mexican pesos, except for earnings per share amounts

	Unaudited			
	Six months ended June 30, 2026	**Six months ended June 30, 2025**	**Three months ended June 30, 2026**	**Three months ended June 30, 2025**
Revenues	$ 67,245	$ 67,811	$ 37,483	$ 32,789
Cost of sales	(57,077)	(63,115)	(30,303)	(30,831)
Groos profit	10,168	4,696	7,180	1,958
Selling expenses	(793)	(961)	(409)	(435)
Administrative expenses	(1,994)	(1,963)	(1,059)	(977)
Other income (expense), net	(1,020)	68	708	61
Operating income	6,361	1,840	6,420	607
Financial income	272	348	164	165
Financial expenses	(1,740)	(1,848)	(862)	(842)
Gain due to exchange fluctuation, net	320	634	222	575
Financial result, net	(1,148)	(866)	(476)	(102)
Income (loss) before income taxes	5,213	974	5,944	505
Income taxes	(1,488)	(1,089)	(1,303)	(1,026)
Net consolidated Income (loss)	$3,725	($ 115)	$ 4,641	($ 521)
Income (loss) attributable to:				
Controlling interest	$ 3,025	($ 402)	$ 4,143	($ 572)
Non-controlling interest	700	287	498	51
	$ 3,725	($ 115)	$ 4,641	($ 521)
Earnings (losses) per basic and diluted share, in Mexican pesos	$ 1.45	($ 0.19)	$ 1.99	($ 0.27)
Weighted average outstanding shares (millions of shares)	2,084	2,103	2,084	2,101

Jorge P. Young Cerecedo
Chief Executive Officer

Rodrigo Prieto Treviño
Chief Financial Officer

Alpek, S. A. B. de C. V. and Subsidiaries

Consolidated Statements of Cash Flows

For the six-months ended June 30, 2026 and 2025
In millions of Mexican pesos

	Unaudited	
	June 30, 2026	**June 30, 2025**
Cash flows from operating activities		
Income before income taxes	$ 5,213	$ 974
Depreciation and amortization	2,404	2,612
Impairment of long-lived assets	1,171	205
Allowance for doubtful accounts	32	5
Financial result, net	643	348
Statutory employee profit sharing, provisions and other items	(19)	(197)
Subtotal	9,444	3,947
Movements in working capital		
(Increase) decrease in trade receivables and other assets	(7,245)	79
(Increase) decrease in inventories	(3,769)	1,508
Increase (decrease) in trade and other accounts payable	7,746	(2,042)
Income taxes paid	(564)	(481)
Net cash flows generated from operating activities	5,612	3,011
Cash flows from investing activities		
Interest collected	147	224
Cash flows in acquisition of property, plant and equipment	(1,118)	(1,121)
Cash flows in sale of property, plant and equipment	227	17
Cash flows in acquisition of intangible assets	(9)	(33)
Cash flows in business acquisition, net of cash acquired	-	(419)
Cash flows paid in investment in joint ventures and associates	(101)	(169)
Collection of notes	31	159
Restricted cash	-	348
Net cash flows used in investing activities	(823)	(994)
Cash flows from financing activities		
Proceeds from debt	11,083	23,034
Payments of debt	(13,338)	(20,375)
Lease payments	(681)	(747)
Interest paid	(1,095)	(1,261)
Dividends paid from subsidiaries to non-controlling interest	(210)	(191)
Repurchase of shares	(35)	(104)
Reissuance of shares	32	30
Net cash flows used in financing activities	(4,244)	386
Increase in cash and cash equivalents	545	2,403
Effect of changes in exchange rates	(138)	(420)
Cash and cash equivalents at the beginning of the period	8,043	6,216
Cash and cash equivalents at the end of the period	$ 8,450	$ 8,199

Jorge P. Young Cerecedo
Chief Executive Officer

Rodrigo Prieto Treviño
Chief Financial Officer