



FIRST QUARTER 2025

Earnings Webcast

TODAY'S SPEAKERS



JORGE YOUNG
CEO



JOSÉ CARLOS PONS
CFO



BÁRBARA AMAYA
IRO

TODAY'S AGENDA

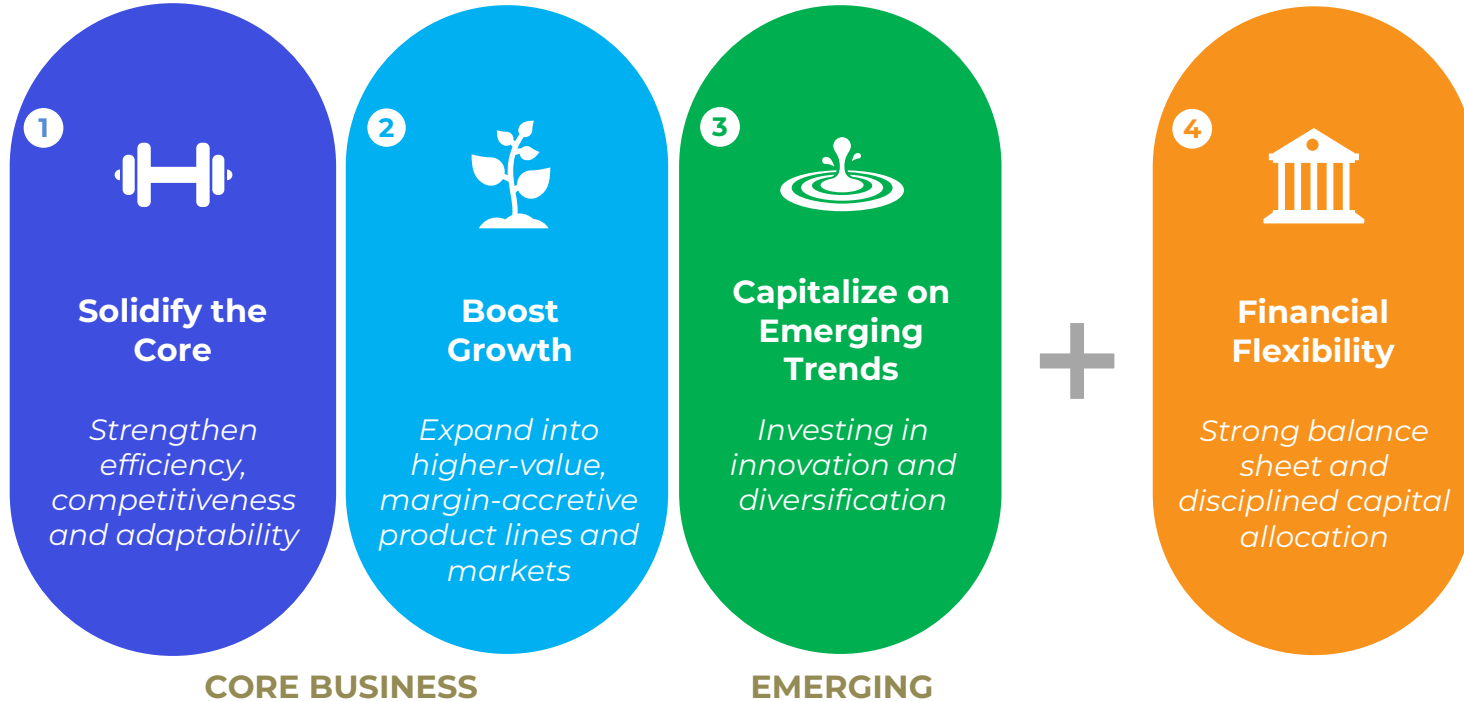


- 1** Quarter Review
- 2** Long-Term Vision
- 3** Relevant Events
- 4** Financial Performance
- 5** Q&A Session

A top-down view of a person's hands holding a clear plastic rectangular container filled with fresh blueberries and raspberries. The person is wearing a light-colored jacket. The background is a blurred green field. A semi-transparent blue oval is overlaid on the left side of the container, containing the text 'QUARTERLY OVERVIEW' in white, bold, uppercase letters.

QUARTERLY OVERVIEW

4 PILLARS TO REACH OUR LONG-TERM VISION



CTALPEK BEGINS TRADING



April 4
Distribution of
Shares



April 7
CTAlpek trading
in BMV



2025-2026
Merge CTAlpek
with ALPEKA



**Enhanced liquidity &
Long-term value for Shareholders**

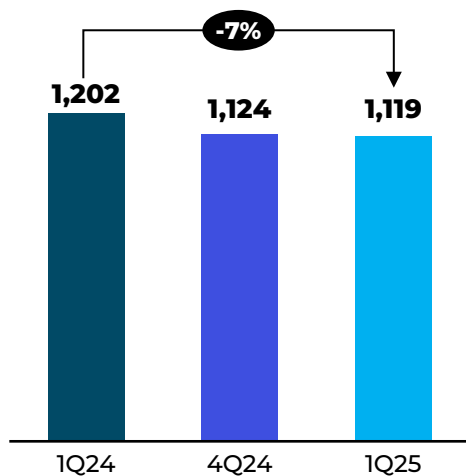




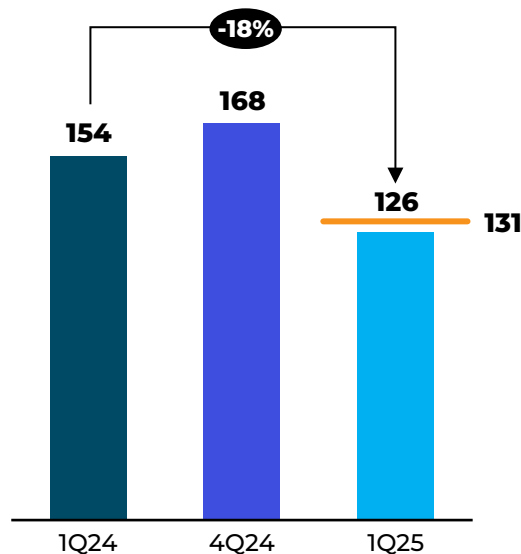
FINANCIAL RESULTS

1Q25 FINANCIAL RESULTS

VOLUME



COMPARABLE EBITDA



— Reported EBITDA

Volume

1.12M TONS

-7% YoY | Flat QoQ

Softer demand amid market uncertainty and import activity

Comparable EBITDA

\$126 million

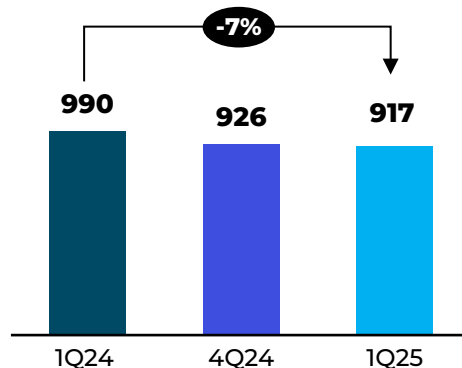
-18% YoY | -25% QoQ

Decrease in reference margins & softer demand in Polyester

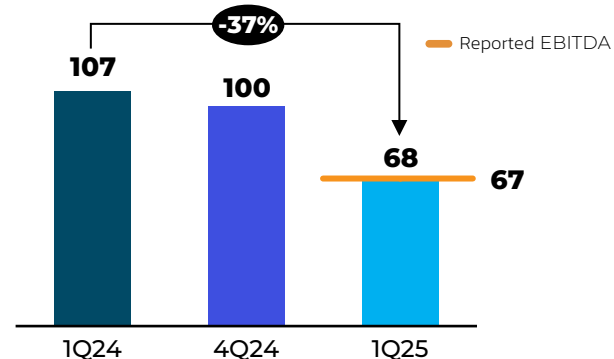
POLYESTER

- Lower volume YoY due to continued overcapacity and market uncertainty
- EBITDA results driven by reduced margins and volume

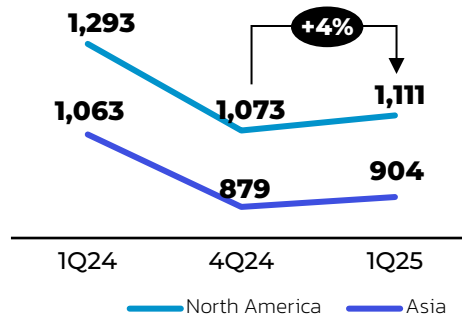
VOLUME



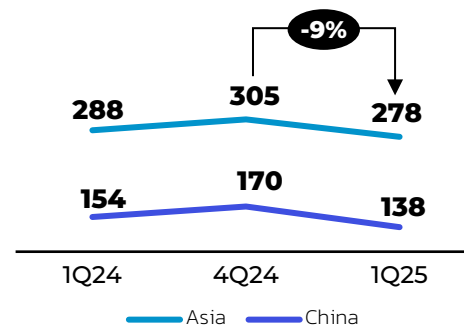
COMPARABLE EBITDA



PX PRICES



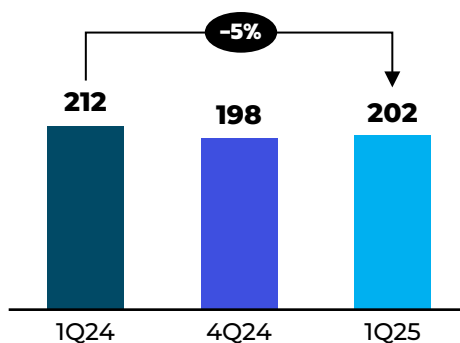
REFERENCE MARGINS



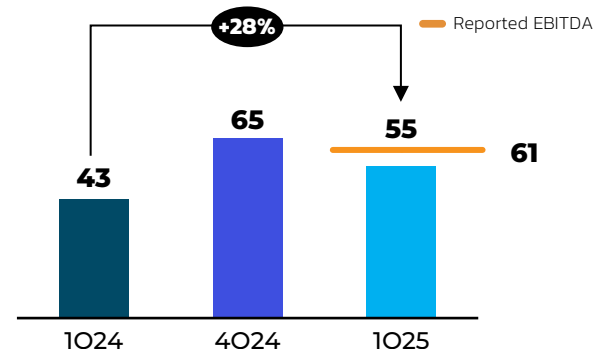
PLASTICS & CHEMICALS

- Sequential volume growth supported by strong regional demand
- EBITDA improved YoY, mainly from EPS reference margins

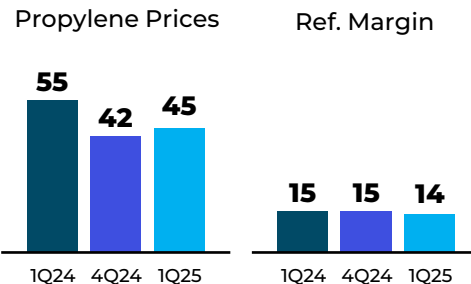
VOLUME



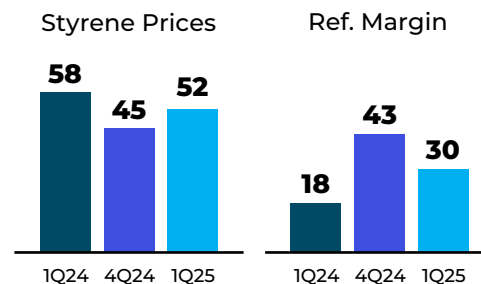
COMPARABLE EBITDA



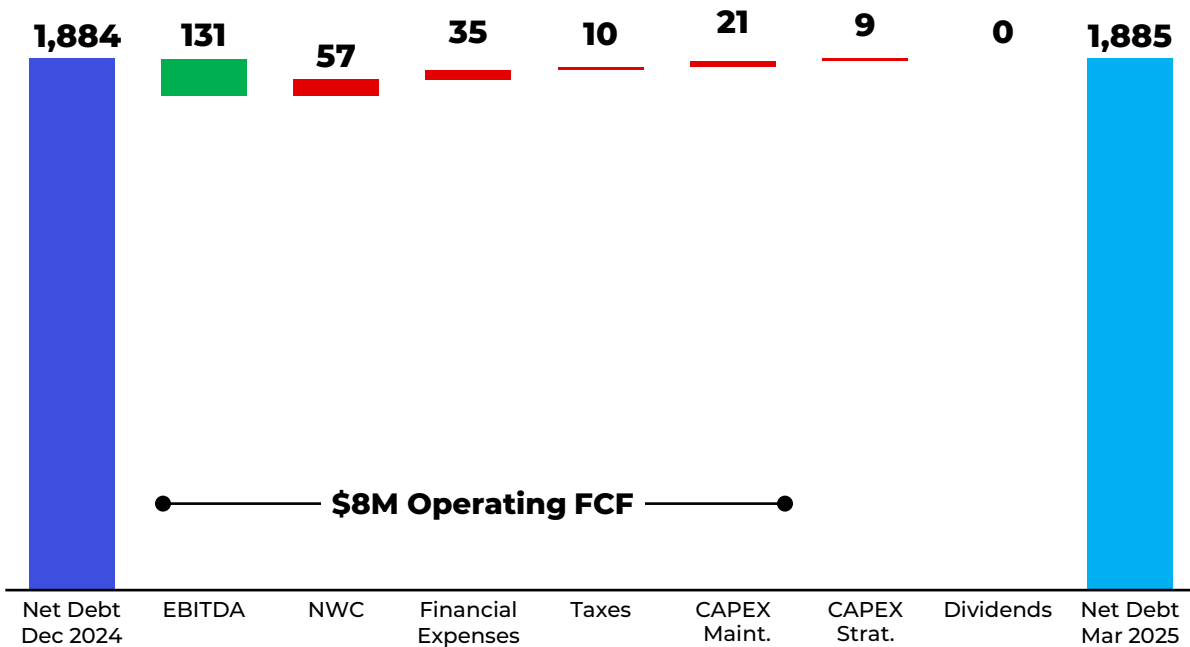
POLYPROPYLENE



EPS



FREE CASH FLOW GENERATION



All amounts in millions of U.S. dollars unless otherwise noted.

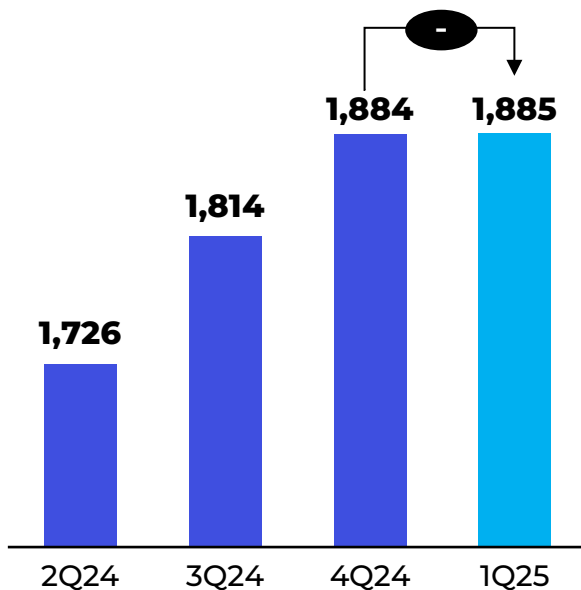
HIGHLIGHTS

\$30M
Total CAPEX

\$8M
Operating FCF

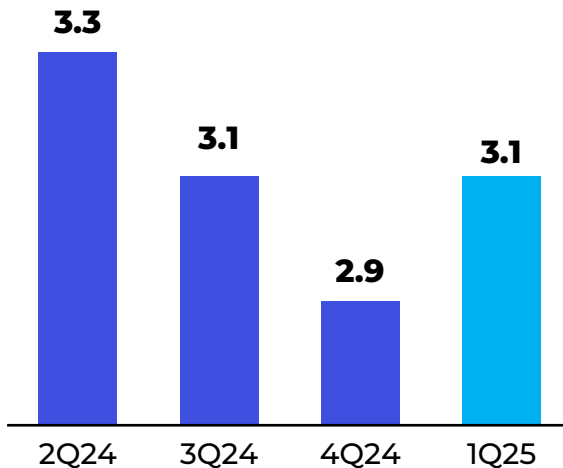
NET DEBT & LEVERAGE

Net Debt



Leverage

(Times)



All amounts in millions of U.S. dollars unless otherwise noted

Reducing leverage to **2.5x** target remains a priority



OUTLOOK

Q&A



JORGE YOUNG
CEO



JOSÉ CARLOS PONS
CFO

INVESTOR RELATIONS



BÁRBARA AMAYA

IRO | Strategic Planning Director |
Corporate Finance Director

bamaya@alpek.com



ALEJANDRA BUSTAMANTE

IR Manager

abustamante@alpek.com

VISIT ALPEK.COM OR
CONTACT US FOR
ADDITIONAL INFORMATION: IR@ALPEK.COM



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