

Alpek Announces its 2015 Guidance

Monterrey, Mexico. February 24, 2015 – Alpek, S.A.B. de C.V. (“Alpek”) announced today its 2015 Guidance. Guidance is based on a lower and stable oil and feedstock price environment through year-end, with an average Brent crude oil reference price of U.S. \$56 per barrel. Estimated savings from the Cosoleacaque cogeneration plant (U.S. \$30 million) and a consolidated profit from the sale of Polioles’ polyurethane business (U.S. \$75 million) are expected to offset lower PTA, polypropylene, and EPS margins. 2015 Guidance does not include any impact from inventory valuation.

	2015 Estimate	Change % (vs. 2014)
Volume (Ktons)	3,950	0
Net Sales (Million)	U.S. \$4,950	(24)
EBITDA (Million)	U.S. \$500	15
Capex (Million)	U.S. \$400	25

Note: EBITDA equals Consolidated Operating Income plus Depreciation, Amortization and Impairment of Non-Current Assets.

About Alpek:

Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates two business segments: “Polyester” (PTA, PET and polyester fibers), and “Plastics & Chemicals” (PP, EPS, caprolactam, polyurethanes and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide, operates the largest expandable polystyrene plant in America and one of the largest polypropylene plants in North America. It is also the only producer of caprolactam in Mexico. In 2014, Alpek reported revenues of U.S. \$6.5 billion and EBITDA of U.S. \$434 million. The company operates 17 plants in Mexico, USA and Argentina, and employs over 4,500 people. Alpek is a publicly traded company listed on the Mexican Stock Exchange.

For further information:

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