

Alpek announces pricing of U.S. \$300 million of 5.375% Senior Notes due 2023

Monterrey, Mexico. August 5, 2013 – Alpek, S.A.B. de C.V. (“Alpek”) announced today that it has agreed on pricing for the issuance of U.S. \$300 million aggregate principal amount of 5.375% Senior Notes due 2023. Alpek intends to use the net proceeds from the issuance to prepay outstanding debt and for general corporate purposes.

The notes received an investment grade rating from Fitch (BBB-), Moody’s (Baa3) and Standard & Poor’s (BBB-), all with stable outlook.

José de Jesús Valdez, Alpek’s CEO stated: “We continue enhancing our balance sheet through long-term financing from international debt markets. This issuance will extend Alpek’s average debt maturity to more than seven years.”

This press release does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of Alpek or any of its subsidiaries, nor shall any part of it nor the fact of its distribution form part of or be relied on in connection with any contract or investment decision relating thereto, nor does it constitute a recommendation regarding the securities of Alpek or any of its subsidiaries.

Alpek does not intend to register the securities or conduct a public offering in Mexico or the United States. The notes will be issued in a private placement to qualified institutional buyers in accordance with Rule 144A under the Securities Act of 1933, as amended (the "Securities Act") and to certain non-United States persons in offshore transactions in accordance with Regulation S under the Securities Act. The notes may not be offered or sold (i) in Mexico absent authorization by the *Comisión Nacional Bancaria y de Valores* (Mexican National Banking and Securities Commission, or “CNBV”) in accordance with the *Ley del Mercado de Valores* (Mexican Securities Market Law) and all applicable regulations and the due registration of the notes in the National Registry of Securities maintained by the CNBV; or (ii) in the United States absent registration under the Securities Act or an exemption from registration therefrom. Any public offering of securities in Mexico or in the United States must be made by means of a prospectus containing detailed information about the terms of the offering, the issuer and matters relating to its financial, administrative, and legal condition, as well as financial statements. Any failure to comply with this restriction may constitute a violation of Mexican or U.S. securities laws.

Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates through two business segments: Polyester chain products (PTA, PET and polyester fibers), and Plastics and Chemicals products (PP, EPS, caprolactam, polyurethanes and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide, operates the largest expandable polystyrene plant in America and one of the largest polypropylene plants in North America. It is also the only producer of caprolactam in Mexico. In 2012, Alpek reported revenues of U.S. \$7,277 million and EBITDA of U.S. \$728 million. The company operates 19 plants in Mexico, USA and Argentina, and employs 4,500 people. Alpek is a publicly traded company listed on the Mexican Stock Exchange.
