



Alpek announces the final results of the offer made by its subsidiary Petrotemex to purchase its outstanding 9.5% Senior Notes Due 2014

San Pedro Garza Garcia, Nuevo Leon, Mexico, August 13, 2012 - Alpek, S.A.B. de C.V. ("Alpek") announces that its subsidiary Grupo Petrotemex, S.A. de C.V. ("Petrotemex") purchased US\$154,173,000 in aggregate principal amount of its outstanding 9.5% Senior Notes due 2014 (the "Bonds"), approximately 56.06% of the US\$275,000,000 outstanding prior to the offer. In addition, as previously announced, Petrotemex had obtained the majority of consents from holders required to amend certain conditions under the indenture governing the Bonds.

Notes which did not adhere to the offer will remain outstanding. This announcement does not constitute an offer to purchase the Bonds.

Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates through two business segments: Polyester chain products (PTA, PET and polyester fibers), and Plastics and Chemicals products (PP, EPS, caprolactam, polyurethanes and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide. The company operates the largest expandable polystyrene plant in America and one of the largest polypropylene in North America. It is also the only producer of caprolactam in Mexico. In 2011, Alpek reported revenues of U.S. \$ 7.298 billion and EBITDA of U.S. \$ 794 million. The company operates 20 plants in Mexico, USA and Argentina and employs 4,500 people. ALPEK shares are traded on the Mexican Stock Exchange.

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