

## ALPEK held General Shareholders' Meetings

- Cancellation of 500,000 shares that were not allocated in its Initial Public Offer
- Cash dividend of \$0.43 Mexican pesos per share
- \$500 million Mexican pesos stock repurchase fund
- Directors' compensation

Monterrey, N.L. Mexico, August 30, 2012.

ALPEK, S.A.B. de C.V. (ALPEK), held today its Extraordinary and Ordinary Shareholders' Meetings.

Shareholders approved, at the Extraordinary meeting, the cancellation of 500,000 shares that were not allocated in the Company's initial public offer, corresponding to the overallotment option. It is important to note that there is no economic effect given that these shares were not in circulation.

A cash dividend equivalent to \$0.43 Mexican pesos per share was approved during the Ordinary Shareholders' meeting. The dividend will be paid as of September 7, 2012.

Shareholders also approved a \$500 million Mexican pesos stock repurchase fund that can be used during 2012. In addition, the compensation to the members of the Board of Directors was approved.

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Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates through two business segments: Polyester chain products (PTA, PET and polyester fibers), and Plastics & Chemicals products (PP, EPS, caprolactam, polyurethanes and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide. The company operates the largest expandable polystyrene plant in America and one of the largest polypropylene in North America. It is also the only producer of caprolactam in Mexico. In 2011, Alpek reported revenues of U.S. \$ 7.298 billion and EBITDA of U.S. \$ 794 million. The company operates 20 plants in Mexico, USA and Argentina and employs 4,500 people. ALPEK shares are traded on the Mexican Stock Exchange.

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