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**Alpek announces the preliminary results of the offer made by its subsidiary Petrotemex to purchase its outstanding 9.5% Senior Notes Due 2014**

San Pedro Garza Garcia, Nuevo Leon, Mexico, July 30, 2012 - Alpek, S.A.B. de C.V. ("Alpek") announced today that its subsidiary Grupo Petrotemex, S.A. de C.V. ("Petrotemex") has received the majority of consents from holders of its outstanding 9.5% Senior Notes (the "Bonds") issued in 2009 and maturing in 2014. The amount outstanding of the Bonds prior to the consummation of the offer is US\$275 million. Notes which did not adhere to the offer to purchase will remain outstanding.

The offer expires on August 10, 2012. Holders of the Bonds that have not adhered to the offer may still do so. Alpek will disclose the final results of the offer upon consummation of the same.

This announcement does not constitute an offer to purchase the Bonds.

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Alpek is the largest petrochemical company in Mexico and the second largest in Latin America. The company operates through two business segments: Polyester chain products (PTA, PET and polyester fibers), and Plastics and Chemicals products (PP, EPS, caprolactam, polyurethanes and other specialty and industrial chemicals). Alpek is a leading producer of PTA and PET worldwide. The company operates the largest expandable polystyrene plant in America and one of the largest polypropylene in North America. It is also the only producer of caprolactam in Mexico. In 2011, Alpek reported revenues of U.S. \$ 7.298 billion and EBITDA of U.S. \$ 794 million. The company operates 20 plants in Mexico, USA and Argentina and employs 4,500 people. ALPEK shares are traded on the Mexican Stock Exchange.

For more information:

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